**APPLICATION**

# *CDBG Neighborhood* *Revitalization* APPLICATION CHECKLIST

When applying, use the following checklist as a table of contents for the application. Make sure all the required items are included. If any one of the required items is not included, the application will not meet threshold nor be approved for funding.

### Application Submission Requirements and Process Adherence

* Applicant must be an eligible non-entitlement general unit of local government.
* Applicants must submit **two (2) complete originals** of the application.
* Applications must be submitted to REDD in a **three-ring binder** organized with tabs.
* Application binder must clearly display the applicant’s name on the binder front and spine
* Application Summary Form and all forms requiring official signatures must appear inboth applications, complete, and have the original signature of the chief elected official or another documented authorized certifying officer.
* Applications must be physically received at REDD by **4:00 p.m. Wednesday, October 23, 2024,** using USPS mail or an overnight service. ***Hand-delivered applications will not be accepted***.
* The proposed project must address at least one of the three National Objectives.
* Applicant’s ***CDBG*** ***Neighborhood Revitalization*** funding request must not exceed **$950,000** unless the project is eligible as a storm-impacted area or Low-Income Housing Tax Credit. See program guidelines.
* Neither applicant nor any of its critical partners can appear on the Federal or State Suspension of Funds List/Debarment List.
* Applicant must clearly select one or more of the ***CDBG Neighborhood*** ***Revitalization*** activity categories.

**Note: *A waiver may be granted by the NC Department of Commerce if current funding request exceeds $1,250,000 in applications for local governments in any of the CDBG categories and demonstration programs except Urgent Needs, Contingency, Coronavirus, and Neighborhood Revitalization grants.***

### Required Attachments for All CDBG Neighborhood Revitalization Projects

|  |  |
| --- | --- |
| **ITEM** | **TAB LOCATION** |
| **DOCUMENTATION OF SYSTEM FOR AWARD MANAGEMENT - SAM.GOV REGISTRATION**  □ INITIAL  ANNUAL UPDATE (Please attach a printout of the SAM.gov Registration Information) | **1** |
| **PROJECT DESCRIPTION** | **1** |
| **SOURCES AND USES OF FUNDS** | **1** |
| **PROJECT BUDGET** | **1** |
| **CDBG-NR BENEFIT: LOW-AND-MODERATE INCOME** | **1** |
| **HOUSING DISTRIBUTION PLAN** | **1** |
| **COMMUNITY DEVELOPMENT PLAN** | **1** |
| **CONFLICT OF INTEREST FORM-CHECKLIST** | **2** |
| **FEDERAL REQUIREMENTS:**   * A. FEDERAL CERTIFICATIONS * B. DISCLOSURE REPORT FOR APPLICANTS REQUESTING $200,000 OR MORE. (NOTE: Not required for applicants requesting less than $200,000 in CDBG funds and not using other Federal assistance.) | **2** |
| **DISCLOSURE REPORT** | **2** |
| **STATE CDBG PROGRAM REQUIREMENTS:**   * A. REGULATIONS SIGNED AND DATED BY AUTHORIZED OFFICIAL * B. DISCLOSURE OF CIVIL RIGHTS COMPLAINTS/LAWSUITS SIGNED AND DATED BY CHIEF ELECTED OFFICIAL | **2** |
| **CERTIFICATION REGARDING DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS** | **2** |
| **FLOOD PLAIN CERTIFICATION:** Submit a letter or statement on the local government’s letterhead stating the relationship of the site to designated flood zones. Recipients must provide REDD a certification signed by the Chief Elected Official stating that the project area is not in a floodplain; or with certification that the recipient participates in the floodplain insurance program, all properties assisted in the project will be covered for floodplain insurance ***prior*** to beginning construction of the property, and all public facilities will be constructed to comply with the applicable floodplain regulations. | **2** |
| **IMPLEMENTATION SCHEDULE FORM** (2 originals – one per application) | **2** |
| **HUD IDIS:** ACCOMPLISHMENTS & BENEFICIARIES FORM (Form is also on [www.commerce.nc.gov](http://www.commerce.nc.gov) ) | **2** |
| **THREE REQUIRED MAPS:**   * **Location Map** must show the applicant’s jurisdiction. Major highways and roads must be shown drawn to scale. The applicant must label the map, include a legend, and place a boundary line around areas of minority concentrations and of low-and-moderate income families. * **Project Map** must include the location of all project activities. It must also show all units bordering the project area whether they are part of the project activities. Commercial units such as shopping centers must also be labeled. Mark all existing and proposed public infrastructure on one map to indicate the relationship of public infrastructure to units to be constructed. The map must be to scale and include a legend. * **Low-Moderate Income Map** must illustrate the distribution/concentration of low-moderate income persons in the jurisdiction. | **3** |
| **LETTERS OF COMMITMENT, CONDITIONAL COMMITMENT, AND EVIDENCE OF FUNDING APPLICATION** from all other (i.e., non-CDBG) sources of funds and/or resources. |  |
| **CAPACITY, EXPERIENCE, AND ORGANIZATIONAL STRUCTURE**   * List of Names and Duties for the Local Government Staff for the Proposed Project and Other Essential Players * Resume for each identified person associated with the proposed project * Organizational Chart Identifying the Reporting Relationship and/or Interaction Among Key Players for the Proposed Project * Chart of Previous CDBG or other federal or state experience relevant to the proposed project. List project name, CDBG funding amount, program category, and brief description. | **4** |
| **INCOME AND NEED SURVEY FOR ALL DIRECT BENEFIT PROJECTS**. Form and guidance at [www.commerce.nc.gov](http://www.commerce.nc.gov). **Please note that if the houses selected for rehabilitation are unknown at the time application is submitted, if awarded, the Income and Need Survey for all direct benefit projects must be completed and submitted to REDD in the CDBG-NR Application**. | **N/A** |
| **EVIDENCE OF THE FIRST OF TWO REQUIRED PUBLIC HEARINGS.** Provide copies of the posted Public Hearing Notices, Certified Meeting Minutes for both Public Hearings, the Publisher’s Affidavits with the application for the first and second public hearings. (If for any reason the ***second*** publisher’s affidavit is not available when the application is submitted, please explain in the application and REDD will require it as part of the funding conditions if the project is selected for funding.) | **6** |
| **APPRAISALS** are required for all CDBG land acquisition activity only. | **N/A** |
| **PHOTOGRAPHS TO DOCUMENT EXISTING CONDITIONS** | **7** |
| **DRAWDOWN OF CDBG FUNDS PLAN** | **1** |
| **PLAN TO MINIMIZE RESIDENTIAL DISPLACEMENT AND TO PROVIDE RELOCATION ASSISTANCE TO DISPLACED CITIZENS IN A TIMELY MANNER** |  |
| **ALL HOUSING & PUBLIC FACILITY REHABILITATION PROJECTS MUST PROVIDE THE FOLLOWING BELOW:** | |
| **□** Cost Estimates  □ Site Photographs  **□** Ownership or Long-Term Lease Confirmation  □ Housing Selection Committee Documentation for Single-Family Housing Rehab only must include the following:   * list of the names and titles of each member of the Housing Selection Committee * a description of the responsibilities of the committee * a copy of the ***adopted and signed*** by-laws for the Housing Selection Committee * a copy of the written minutes of the meeting(s) selecting the beneficiaries with the property addresses | |
| **ALL PROJECTS WITH NEW CONSTRUCTION REGARDLESS of FUNDING STREAM AND SUBSTANTIAL REHABILITATION MUST PROVIDE THE FOLLOWING BELOW:** | |
| * 10-Year Minimum Operating Pro forma * Cost Estimates * Site and Architectural Plans: Attach one copy each of site and architectural plans for the proposed project. Identify any unit features designed to serve populations with special housing needs (e.g., persons with disabilities, the elderly, large families, etc.) * Architectural Renderings * Site Photographs * Community Based Development Organization Questionnaire from Application | **5** |
| **ALL APPLICANTS WITH SLUM OR BLIGHT AS AN ACTIVITY (Under Certain Circumstances and must be pre-approved by REDD)** |  |
| □ Cost Estimates  □ Site Photographs  □ Redevelopment Plan (Within the 30-month Lifecycle of the Grant) |  |
| **EVIDENCE OF SITE CONTROL (E.G., DEED, PURCHASE CONTRACT, OPTION, LONG-TERM LEASE)**  □ New Construction of Single-Family or Multifamily Housing or Public Facility  □ Adaptive Reuse of and Existing Building  □ Rehabilitation of a Multi-family Development or Public Facility  □ Site Photographs |  |

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# APPLICATION SUMMARY – 2024 *CDBG Neighborhood Revitalization* *Program*

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 1. **Applicant’s name** | | Town of Spindale | | | | **2. Date** | |
| a. Mailing Address | | 125 Reveley St. | | | |  | |
| b. City and Zip Code | | Spindale, NC 28160 | | | | □ **Original** | |
| c. County | | Rutherford | | | | **dated:** \_\_\_/\_\_\_\_/\_\_\_\_\_ | |
| d. Contact Person | | Scott Webber | | | |  | |
| e. Telephone Number | | (828) 286-2541 | | | | □ **Amendment** | |
| f. Fax Number | | (828) 286-3305 | | | | **dated:** \_\_\_\_/\_\_\_\_/\_\_\_\_ | |
| g. e-mail address | | gswebber@spindalenc.net | | | |  | |
| h. **UEI Number** | | QRT2SHGZJH93 | | | |  | |
| 3. **Preparer’s Name** | | Benjamin Bordeaux | | | | **c. Telephone Number** | |
| a. Firm’s Name | | Foothills Regional Commission | | | | 828-447-1367 | |
| b. Mailing Address | | 111 West Court Street | | | |  | |
| c. City and Zip Code | | Rutherfordton NC, 28139 | | | | **f. Fax Number** | |
| d. e-mail address | | bbordeaux@foothillsregion.org | | | |  | |
| 4**. Developer’s Name** | | Rutherford County Habitat for Humanity | | | | **c. Telephone Number** | |
| 1. Mailing Address | |  | | | |  | |
| 1. City and Zip Code | |  | | | | 1. **Fax Number** | |
| 5. **Development Name** | | Wilson Estates | | | |  | |
| 1. Street Address | |  | | | |  | |
| 1. City and Zip Code | |  | | | |  | |
| 1. Ownership Entity | |  | | | |  | |
| **6. Program**  **Category** | **7. Project**  **Number** | **8. Project Name** | | | | **9. CDBG Funds**  **Requested** | |
| **C** | **1** | Spindale Habitat for Humanity Homeownership Development | | | | $ 950,000 | |
| **Rural Community Development Only** | **1** |  | | | | $ | |
|  | | | | |  |  | |
| **10. Certification by the Chief Elected Official**  a) I certify that to the best of my knowledge and belief:   * 1. Data in this application is true and correct,   2. Opportunities have been provided for citizen participation and access to information concerning the proposed activities,   3. This document has been duly authorized by the governing body of the applicant and the applicant will comply with the attached certifications and state standards if the assistance is approved.   b) I acknowledge that, if funded, this application is part of the Grant Agreement. | | | | | | | |
| 1. Typed Name and e-mail Address of Chief Elected Official ⮚ | | | Micky Bland | | | | |
| 1. Typed Title ⮚ | | | Mayor | | | | |
| 1. Signature ⮚ | | |  | | | | |
| 1. Typed Date ⮚ | | |  | | | | |
| **For REDD Use Only**  **Date Received:** | | | | **Application Number:** | | |  |

## *CDBG Neighborhood Revitalization* PROGRAM CATEGORY SELECTION FORM

**Select Proposed Activities**

**□ Housing Rehabilitation Activities**

□ **Rehabilitation (Only)** to take an existing unit and bring it up to the required standards set

By HUD and REDD. To qualify as rehabilitation, parts of the existing house must be used in

the process.

□ **Rehabilitation with Clearance, Temporary Relocation, and Reconstruction**.

□ **Substantial Rehabilitation** (only).

□ **Substantial Rehabilitation with Clearance, Temporary Relocation, and Reconstruction.**

□ **Emergency Home Repairs.** Thecompletion of limited repairs and removing imminent health and

safety hazards and/or barriers to habitability in their homes. Work may include the following:

□ Plumbing repairs,

□ Structural repairs where hazards exist,

□ Electrical repairs where hazards exist,

□ Bath repairs where hazards exist,

□ Roof repair and replacement,

□ Repair and replacement of heating systems,

□ Wheelchair ramps,

□ Hand railings and grab bars,

□ Kitchen and bathroom adaptations, and

□ Doorway widening.

* + **PUBLIC FACILITIES AND IMPROVEMENTS TO ADDRESS SPECIAL NEEDS**

***Note:*** *Public Facilities are required to be owned by the local unit of government. However, Non-profits may also own and operate the building if the building is open to the general public. Also, the local government will need to a have lien on the property and Legally Binding Commitment which includes the applicable contract provisions.*

**Please check the type of Public Facility or Improvement below (The activities listed below must be completed in conjunction with an eligible housing activity).**

* Senior Center
* Housing for Homeless Persons
* Housing or Shelters for Victims of Domestic Violence
* Transitional Housing Facility
* Community/Neighborhood/Recreation Facility
* Other (Please specify.) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Please check the eligible CDBG-NR activity(ies) below for Public Facilities.**

* Acquisition
* Construction
* Reconstruction
* Rehabilitation
* Installation of public facilities and improvements
* Removal of material and architectural barriers that restrict the mobility and accessibility of elderly or severely disabled persons to public facilities and improvements, including those provided for in § 570.207(a)(1).)
* Inclusion of design features and improvements which promote energy efficiency may be included.
* Inclusion of the execution of architectural design features, and similar treatments intended to enhance the aesthetic quality of facilities and improvements receiving CDBG assistance, such as decorative pavements, railings, sculptures, pools of water and fountains, and another works of art.
* Facilities designed for use in providing shelter for persons having special needs are considered public facilities and not subject to the prohibition of new housing construction described in § 570.207(b)(3). Such facilities include shelters for the homeless; convalescent homes; hospitals, nursing homes; battered spouse shelters; halfway houses for run-away children, drug offenders or parolees; group homes for mentally retarded persons and temporary housing for disaster victims.

* Improvements such as parks, playgrounds, and greenways.

**Housing Development**

**Single-Family Homeownership Developments**

Installation of public infrastructure

* Removal of hazardous material
* Land acquisition (vacant only)

**□ Multi-Family Rental Housing Developments**

**The following activities are allowed under this category:**

□ Rehabilitation (including substantial rehabilitation and reconstruction),

□ Disposition,

□ Acquisition,

□ Demolition,

□ Clearance,

□ Historic vacant building acquisition (on a case-by-case basis) by for profit or non-profit developer

□ Historic vacant building rehabilitation (on a case-by-case basis)

□ Rent- to-own (RTO).

□ Relocation, and

□ Emergency repair.

### Water and Sewer Connections to Existing Housing

**□ Water and Sewer Connections to Existing Housing**

### Eligible Activities for Water and Sewer Connections

1. Tap-on or assessment fee to connect to the line
2. The service connection for the private property
3. Use of special equipment such as grinder pumps or vacuum pits to transport residential wastewater to the existing sewer lines
4. Cost to remove septic tanks or cap wells, as required by the health department
5. Repairs for leaking water pipes if it is documented that the leaking pipes are a result of connecting to the public water line
6. Other problems caused by the installation of public water or sewer must be requested in writing by the grantee and approved in writing by REDD

PUBLIC INFORMATION FOR CDBG NEIGHBORHOOD REVITALIZATION

|  |  |  |  |
| --- | --- | --- | --- |
| **Name of Applicant:** | **Town of Spindale** | Allocation Region: | **Not Applicable** |

|  |  |
| --- | --- |
| **General Information** | |
| Applicant Funds Committed: | 0 | NC Senate District Number | District 48 |
|  |  |  |  |
| Percentage of Project Benefit to LMI Families | 51% | NC House District Number | District 113 |

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **C-1: Proposed Activities and Project Information** | | | | | | | | | |
| (both CDBG and non-CDBG funded activities) | | | | | | | | | | |
| Number of Owners: | | 31 | |  | | **Water**  (Give number for the following:) | | | | |
| Number of Tenants: | |  | |  | | Total Wells Installed: | | |  | |
| Number of Vacant Units: | |  | |  | | Total Linear Feet of Water Lines: | | | 2 ,800 | |
| **On-Site Wastewater Problems**  **(Give number of occupied units with problem:)** | | | |  | | Total Units to Hook Up: | | |  | |
| Outhouses/Pit Privies: | |  | |  | | **Sewer**  (Give numbers for the following :) | | | | |
| No Wastewater System: | |  | |  | | Total Linear Feet of Sewer Lines: | | 1 ,700 | | |
| Black Water Straight Piping: | |  | |  | | Total Units to Hook Up: | |  | | |
| Failed Septic Tanks: | |  | |  | | Total On-Site Wastewater Systems Installed: | |  | | |
| **On-Site Water Problems**  **(Give number of occupied units with problem)** | | | |  | | **Streets**  (Give numbers for the following:) | | | | |
| No water supply: |  | | |  | | Linear Feet of New Streets: | | 5 ,025 | | |
| Dry wells: |  | | |  | | Linear Feet of Resurfaced Streets: | |  | | |
| Contaminated water: |  | | |  | | Total Linear Feet for Streets: | | 5 ,025 | | |
| Non-potable water: |  | | |  | | Total Units Benefiting: | | 31 | | |
| Springs: |  | | |  | | **Flood/Drainage**  **(Give numbers for the following :)** | | | | |
| Unapproved wells: |  | | |  | | Linear Feet of Ditching: | | 5 ,025 | | |
| **Housing**  (Give number for the following :) | | | |  | | Linear Feet of Pipe: | | 1000 | | |
| Total Units Rehabilitated: |  | | |  | | Total Linear Feet for Flood/Drainage: | | 6 ,025 | | |
| Total Units/Parcels Acquired: |  | | |  | | Total Units Benefiting: | | 31 | | |
| Total Households Relocated: |  | | |  |  | | |  | | |
| Total Lots Disposed: |  | | |  |  | | |  | | |
| Total Dilapidated Units Cleared: |  | | |  |  | | |  | | |
| **Activities** | | | | **Provide the Number of Households to be Assisted** | | | |
| **Targeted or Scattered Site Housing** | | | |  | | | |
| * Rehabilitation | | | |  | | | |
| * Reconstruction | | | |  | | | |
| * Relocation | | | |  | | | |
| * + - Acquisition | | | |  | | | |
| * + - Clearance | | | |  | | | |
| * + - Disposition | | | |  | | | |
|  | | | |  | | | |
| **Emergency Repairs** | | | |  | | | |
|  | | | |  | | | |
| **On-Site Water** | | | |  | | | |
| * Well installation | | | |  | | | |
| * Well repair | | | |  | | | |
| * Connect to public water | | | |  | | | |
|  | | | |  | | | |
| **On-Site Septic Tank** | | | |  | | | |
| * Install new septic tank | | | |  | | | |
| * Repair to existing septic tank | | | |  | | | |
| * Connect to public sewer | | | |  | | | |
| **Hook-Ups** | | | |  | | | |
| * Public Water | | | |  | | | |
| * Public Sewer | | | |  | | | |

## PROJECT DESCRIPTION- *CDBG Neighborhood Revitalization*

**The project description must contain the following information and should answer the following questions. Limit total responses to 4 pages.**

**Project Title**: Spindale Habitat for Humanity Homeownership Development

**Project Overview**:

The applicant must provide a summary of the proposed project.

1. What are the community development needs? Include a description of the housing and infrastructure needs of the lead applicant and Council of Government (COG) region.

Spindale is faced with significant housing and infrastructure needs that are broadly representative of the issues facing the county and the region as a whole. Good condition, affordable housing is key issue facing members of the community. Availability of infrastructure limits the potential for new development, particularly for community development organizations such as Habitat for Humanity.

1. What is the proposed scope of this project? Is this a ***Rural Community Development Fund*** only project? Please state the county tier ranking in the response.

Spindale proposes to build the needed infrastructure for a mixed-income, homeownership development in partnership with Rutherford County Habitat for Humanity. Rutherford County is a Tier 1 Economically Distressed County.

1. What livability principle(s) are most applicable to the proposed project?

This project will support Principle 6, “Enhance the unique characteristics of all communities by investing in healthy, safe, and walkable neighborhoods-rural, urban, or suburban.”

1. How will this be done?

Spindale will partner with Habitat and Broad River Water Authority to construct new neighborhood streets, stormwater controls, sewer lines and water lines to a new subdivision on a parcel recently annexed into the town.

**Partners:**

1. Who are the project partners and explain the significance of the project partners and how their involvement will bolster the success of the project? Partnerships are strongly encouraged.

The key partners for the proposed project include the Town of Spindale, Rutherford County Habitat for Humanity who will manage the development, Broad River Water Authority who operates the water system that will provide water to the new development, and Foothills Regional Commission who will assist the Town with administration of the grant award.

1. What will be the level of effort and cost of these services? Include local match and in-kind services in the description. A match is not required under this program but, it will be favorably considered during the evaluation process. **NOTE: Be sure the costs that are discussed here**

**align with the proposed budget submitted with this application**.

**Spindale anticipates the complete Phase I of the project will cost $1,955,843, Rutherford County Habit for Humanity will provide the remaining** $1,100,843.

**Expected Results and Outcomes**:

1. What are project objectives and desired outcomes? Be specific, action-focused, achievable within the grant period, realistic, and time-bound.

The aim of the project is to construct the infrastructure needs for Phase I of the planned development. The project will provide all needed infrastructure for the first 31 homes in the development.

1. How does the project act as a neighborhood to spur economic and community development growth?

The water and sewer line extensions will open the prepare the subdivision for future development. The full development will include up to 100 homes. The water and sewer expansion will also expand the customer base for Spindale and BRWA, increasing the resilience of both systems as well as providing more income to invest in future capital projects.

1. Attach the Accomplishment and Beneficiaries form for each **CDBG-NR** activity except planning and administration.

**Project Administration and Capacity:**

1. What is the applicant’s administrative capacity to manage the grant financially and to comply with CDBG program requirements?

The Town of Spindale will be the primary administrator and fiscal agent for the grant program. Town personnel have experience managing other federal and state grants. The Town will partner with Foothills Regional Commission (FRC) for grant administration services. Foothills Regional Commission staff have managed other current and previous CDBG awards in the region.

1. What is the relationship between the applicant and other participants, other local governments, public and private sector organizations? Are they committed to the project? (Include letters of support, as applicable).

The Town of Spindale, Rutherford Habitat for Humanity, and Foothills Regional Commission have collaborated to develop the project proposal. Initially, the options were weighted between applying for funding under either the CDBG-NR or CDBG-I programs, CDBG-NR was selected as it provides the opportunity to fund other site development needs beyond the water and sewer extension.

1. Who will oversee and coordinate the project and how will parties be selected to carry out funded work?

Spindale will work with Foothills Regional Commission to prepare and issue a Request for Qualifications for construction engineering services for the project, as well as a Request for Proposals to select a construction firm to build the infrastructure for the development.

1. List the key players for the local government and partners to carry out the project. Include an organizational chart, a description of duties for each player, and a resume.

Town of Spindale:

Town Manager – Scott Webber will oversee the implementation of the project and serve as the primary point of contact from the Town.

Finance Director – Cathy Swafford will ensure that grant funds will be managed according to financial principles and keep accurate financial and procurement records.

Town Planner – Will Stroupe will support the Town Manager with grant administration task as needed.

Rutherford County Habitat for Humanity

Executive Director – Kim Freeman will oversee the use of Rutherford County Habitat for Humanity’s Funds to ensure the full completion of Phase I.

Program Director – As Habit’s Construction Manager, Brannon Freeman will provide input on construction bid packages and proposals, as well assist the Executive Director as needed.

Foothills Regional Commission

Community and Economic Development Director – Alan Toney has served as the director of Foothills Regional Commission’s Community and Economic Development Department since 2022, previously working at FRC as the Rura Planning Organization’s Transportation Planner and for the City of Shelby as their Senior Planner. Mr. Toney has previously worked on CDBG grants in Rutherford County and the City of Shelby, and currently assists McDowell County to administer two CDBG projects, one of which involves housing rehabilitation activities, and will assist the Town with procurement and compliance with grant requirements.

Program Manager – Benjamin Bordeaux has worked for Foothills Region Commission since 2022. Mr. Bordeaux currently assists McDowell County with two CDBG projects, and will assist the town with administering the grant, including conducting the environmental review for the project.

## SOURCES AND USES OF FUNDS CHART

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Sources** | **CDBG** | **Local Gov’t** | **Habitat For Humanity** | **Other Source 2** | **Total** |
|  |  |  |  |  |  |
| Uses |  |  |  |  |  |
| **1. Acquisition** |  |  |  |  |  |
| **2. Administration** | $95,000 |  |  |  | $95,000 |
| **3. Architectural Barriers** |  |  |  |  |  |
| **4. Clearance Activities** |  |  | $44,000 |  | $44,000 |
| **5. Code Enforcement** |  |  |  |  |  |
| **6. Disposition** |  |  |  |  |  |
| **7. Fire Protection** |  |  |  |  |  |
| **8. Flood & Drainage** |  |  | $444,840 |  | $444,840 |
| **9. Historic Preservation** |  |  |  |  |  |
| **10. Machinery & Equipment** |  |  |  |  |  |
| **11. Neighborhood Facility(ies)** |  |  |  |  |  |
| **12. Other Activities** |  |  | $192,378 |  | $192,378 |
| **13. Other Public Facilities** |  |  | $22,000 |  | $22,000 |
| **14. Parking Facilities** |  |  |  |  |  |
| **15. Parks & Playgrounds** |  |  |  |  |  |
| **16. Pedestrian Improvements** |  |  |  |  |  |
| **17. Planning** |  |  |  |  |  |
| **18. Public Services** |  |  |  |  |  |
| **19. Public Utilities** |  |  |  |  |  |
| **20. Rehabilitation-Private** |  |  |  |  |  |
| **21. Rehabilitation-Public** |  |  |  |  |  |
| **22. Relocation Assistance** |  |  |  |  |  |
| **23. Sr. Handicapped Centers** |  |  |  |  |  |
| **24. Sewer Improvements** | $276,925 |  |  |  | $276,925 |
| **25. Solid Waste Facility(ies)** |  |  |  |  |  |
| **26. Street Improvements** | $188,675 |  | $397,625 |  | $ 586,300 |
| **27. Water Improvements** | $389,400 |  |  |  | $389,400 |
| **28. Working Capital** |  |  |  |  |  |
| **Total Uses** | $950,000 |  | **$ 1,100,843** |  | $2,050,843 |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| PROJECT BUDGET –NEIGHBORHOOD REVITALIZATION | | **Name of Applicant: Town of Spindale** | | |
| 1. CDBG Grant Amount Requested | | | | $ 950,000 |
| 2. Other Funds (List here.): Rutherford County Habit for Humanity | | | | $1,100,843.00 |
| 3. Total Project Resources | | | | $2,050,843.00 |
| **4. Activity** | **5. CDBG Costs** | | **6. Other Costs** | **7. Total Project Costs (Columns 5 + 6 = Column 7)** |
| **a. Acquisition** |  | |  |  |
| **b. Disposition** |  | |  |  |
| **c. Public facilities and improvements** |  | |  |  |
| 1. Senior and handicapped centers |  | |  |  |
| 1. Parks, playgrounds, and recreation facilities |  | |  |  |
| 1. Neighborhood facilities |  | |  |  |
| 1. Solid waste disposal facilities |  | |  |  |
| 1. Fire protection and equipment |  | |  |  |
| 1. Parking facilities |  | |  |  |
| 1. Public utilities other than water and sewer |  | |  |  |
| 1. [Reserved] |  | |  |  |
| 1. Street improvements | $188,675 | | $397,625 | $ 586,300 |
| 1. Flood and drainage improvements |  | | $444,840 |  |
| 1. Pedestrian improvements |  | |  |  |
| 1. Other public facilities |  | | $22,000 | $22,000 |
| 1. Public sewer improvements | $276,925 | |  | $276,925 |
| 1. Public water improvements | $389,400 | |  | $389,400 |
| **d. Clearance activities** (i.e., reconstruction and temporary relocation expenses.) Clearance items should appear on line d. |  | | $44,000 | $44,000 |
| **e. Public services** |  | |  |  |
| **f. Relocation assistance** |  | |  |  |
| **g. Construction, rehabilitation and preservation activities** |  | |  |  |
| 1. Construction or rehabilitation of commercial |  | |  |  |
| 1. and industrial buildings |  | |  |  |
| 1. Rehabilitation of privately-owned dwellings (all rehabilitation of privately-owned dwellings activities should be included on this line item |  | |  |  |
| 1. Rehabilitation of publicly owned dwellings |  | |  |  |
| 1. Code enforcement |  | |  |  |
| 1. Historic preservation |  | |  |  |
| **h. Development financing** |  | |  |  |
| 1. Working capital |  | |  |  |
| 1. Machinery and equipment |  | |  |  |
| **i. Removal of architectural barriers** |  | |  |  |
| **j. Other activities** |  | | $192,378 | $192,378 |
| **SUBTOTAL** | $855,000 | | $1,100,843 | $1,955,843 |
| **k. Planning (Included in 10% Cap minus Administration not to exceed $3,500)** |  | |  |  |
| **l. Administration (10% cap of total Grant Amount Awarded)** | 95,000 | |  | 95,000 |
| **TOTAL** | $950,000 | | $ | $2,050,843.00 |

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **CDBG NEIGHBORHOOD REVITALIZATION BENEFIT: LOW AND MODERATE INCOME** Complete this form for all ***, Revitalization*** activities. | | | | | | | **Name of Applicant: Town of Spindale** | | | |
| 1. Activity | Total No. of Persons Benefiting  2. | No. of Low-Income Persons Benefiting  3. | % of Low-Income Persons Benefiting  4. | | No. of Moderate-Income Persons Benefiting  5. | % of Moderate-Income Persons Benefiting  6. | CDBG Cost  7. | CDBG Funds to Benefit Low Income Persons  8. | CDBG Funds to Benefit Moderate Income Persons  9. | CDBG Funds to  Benefit Low- & Moderate-Income Persons  10. |
| a. Acquisition |  |  |  | |  |  |  |  |  |  |
| b. Disposition |  |  |  | |  |  |  |  |  |  |
| c. Public facilities and improvements |  |  |  | |  |  |  |  |  |  |
| (1) Senior and handicapped centers |  |  |  | |  |  |  |  |  |  |
| (2) Parks, playgrounds, and recreation facilities |  |  |  | |  |  |  |  |  |  |
| (3) Neighborhood facilities |  |  |  | |  |  |  |  |  |  |
| (4) Solid waste disposal facilities |  |  |  | |  |  |  |  |  |  |
| (5) Fire protection and equipment |  |  |  | |  |  |  |  |  |  |
| (6) Parking facilities |  |  |  | |  |  |  |  |  |  |
| (7) Public utilities other than water and sewer |  |  |  | |  |  |  |  |  |  |
| (8) [Reserved] |  |  |  | |  |  |  |  |  |  |
| (9) Street improvements | 31 |  |  | |  |  | 188675 |  |  |  |
| (10) Flood and drainage improvements | 31 |  |  | |  |  |  |  |  |  |
| (11) Pedestrian improvements |  |  |  | |  |  |  |  |  |  |
| (12) Other public facilities |  |  |  | |  |  |  |  |  |  |
| (13) Public sewer improvements | 31 |  |  | |  |  | $276,925.00 |  |  |  |
| (14) Public water improvements | 31 |  |  | |  |  | $389,400.00 |  |  |  |
| d. Clearance activities | 31 |  |  | |  |  |  |  |  |  |
| CDBG-NR Benefit: Low and Moderate-Income Page 2 | | | | | | | Name of Applicant: Town of Spindale | | | |
| 1. Activity | Total No. of Persons Benefiting  2. | No. of Low-Income Persons Benefiting  3. | % of Low-Income Persons Benefiting  4. | | No. of Moderate-Income Persons Benefiting  5. | % of Moderate-Income Persons Benefiting  6. | CDBG Cost  7. | CDBG Funds to Benefit Low Income Persons  8. | CDBG Funds to Benefit Moderate Income Persons  9. | CDBG Funds to  Benefit Low- & Moderate-Income Persons  10. |
| e. Public services |  |  |  | |  |  |  |  |  |  |
| f. Relocation assistance |  |  |  | |  |  |  |  |  |  |
| g. Construction, rehabilitation and preservation activities |  |  |  | |  |  |  |  |  |  |
| (1) Construction or rehabilitation of commercial &  industrial buildings |  |  |  | |  |  |  |  |  |  |
| (2) Rehabilitation of privately-owned dwellings |  |  |  | |  |  |  |  |  |  |
| (3) Rehabilitation of publicly owned dwellings |  |  |  | |  |  |  |  |  |  |
| (4) Code enforcement |  |  |  | |  |  |  |  |  |  |
| (5) Historic preservation |  |  |  | |  |  |  |  |  |  |
| h. Development financing |  |  |  | |  |  |  |  |  |  |
| (1) Working capital |  |  |  | |  |  |  |  |  |  |
| (2) Machinery and equipment |  |  |  | |  |  |  |  |  |  |
| i. Removal of architectural barriers |  |  |  | |  |  |  |  |  |  |
| j. Other activities |  |  |  | |  |  |  |  |  |  |
| k. TOTAL |  |  |  | |  |  | $855,000 | $ | $ | $ |
|  | PROJECT INDIVIDUAL BENEFIT | | | | | | | | | |
|  | Column 10, Row k ( )  Column 7, Row k ( ) | | | X 100 = | | | | | | |

## COMMUNITY DEVELOPMENT PLAN

The applicant must provide a narrative statement describing its community development and housing needs including the needs of low and moderate-income households in quantifiable terms as well as short and long-term activities to be undertaken to address these needs. Cite references used for statistical evidence. REDD will use this information to determine if the proposed project addresses community needs.

***[The Community Development Plan must not exceed the three pages.]***

1. What are the housing/ community development needs in your jurisdiction?

Rutherford County faces significant rising housing needs. Residents struggle with affordability. Stable, affordable housing is a key determinant of the health and well-being of Rutherford County residents.

1. What are the housing/ community development needs of low and moderate-income persons in your jurisdiction?

Affordable housing in good condition can be difficult to access for low- and moderate-income residents of Rutherford County and the Town of Spindale specifically. ~57% of units in Spindale were constructed prior to 1960, and in Rutherford County overall ~47% of renters, ~20% of homeowners with a mortgage, and ~10% of homeowners without a mortgage use 30% or more of their income to pay for housing, rendering them cost-burdened.

1. What are the water and wastewater needs of low and moderate-income persons in your jurisdiction?

Access to water and sewer is largely limited to within or near the towns in Rutherford County. A lack of access to wastewater services in particular can limit the affordability of new using, as larger lots are required to allow for the installation of septic tanks.

1. What are other community needs of low and moderate- income persons in your jurisdiction (streets, drainage, non-basic needs, etc.)?

Access to transportation, childcare, and stable, living-wage employment are other pressing needs for low- and moderate-income personals in Spindale.

1. What activities does your community plan to undertake to address the need(s) identified in questions 1-4 above
2. Why were these need(s) selected for this project instead of other identified needs?

The cost of infrastructure is a key bottleneck for new affordable development. The CDBG-NR programs has the unique flexibility to fund this need, while other needs, such economic development, are covered by other federal and state programs, including the Appalachian Regional Commission and the Economic Development Administration. Housing is a major priority for Spindale and Rutherford County as a whole, and the Town’s strong partnership with Habit provides a prime opportunity to address this need.

1. If funded, what will be the impact of the project?

By providing 31 sites read for new housing units, Rutherford County Habit for Humanity will be positioned to help many more prospective homeowners, and the payments from the mortgages will sustain the organization into the future. Since the site is connected Town infrastructure, the build-out of the rest of the site will be an option once homes are constructed on the Phase I lots.

1. Explanation of how does this project relates to other activities (current and future plans) in the jurisdiction, including the development of industrial and/or commercial sites, installation of water and sewer lines and facilities, force main lines, streets, etc.?

The installation of new water and sewer lines will expand the customer base of Broad River Water Authority and the Town of Spindale, respectively, increasing the funds available in each utility’s capital fund for investment into future projects. The new homes will also increase the value of the currently undeveloped lot, and will be owned by private citizens instead of a tax-exempt nonprofit, growing the town’s tax base and improving the overall financial resilience of the Town of Spindale.

## 

|  |  |
| --- | --- |
| ACTIVITIES IMPLEMENTATION SCHEDULE | **Name of Applicant: Town of Spindale** |

***Month 1 begins as of the date of REDD Director’s signature on the Grant Agreement and Funding Approval.***

**List CDBG and non-CDBG activities to be implemented for both C-1 and L-1 and put an “X” in the columns for the beginning and ending months and connect with a straight line. CDBG Activities should correspond to those on the Budget and other packet forms. Add other activities as needed in the order they occur** in the planning and development of the distribution plan.

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Months** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **Activities** | **1** | **2** | **3** | **4** | **5** | **6** | **7** | **8** | **9** | **10** | **11** | **12** | **13** | **14** | **15** | **16** | **17** | **18** | **19** | **20** | **21** | **22** | **23** | **24** | **25** | **26** | **27** | **28** | **29** | **30** |
| **1. Grant Agreement/**  **Funding Approval** | X | - | X |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **2. Environmental Review** | X | - | - | - | - | - | - | - | X |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **3. Clearing conditions** |  |  |  |  |  |  |  |  |  | X | - | X |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **4. Waterline Construction** |  |  |  |  |  |  |  |  |  |  |  | X | - | - | - | - | - | - | - | - | - | - | - | - | - | - | X |  |  |  |
| **5. Sewerline Construction** |  |  |  |  |  |  |  |  |  |  |  | X | - | - | - | - | - | - | - | - | - | - | - | - | - | - | X |  |  |  |
| **6. Road Construction** |  |  |  |  |  |  |  |  |  |  |  | X | - | - | - | - | - | - | - | - | - | - | - | - | - | - | X |  |  |  |
| **7.** |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **8.** |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **9.** |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **10.** |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **11.** |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **12.** |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **13.** |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **14. Closeout of Grant** |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | X | - | X |

## ACTIVITY NUMBERS AND CODES

|  |  |  |
| --- | --- | --- |
| **Activity Name** | **Activity Number** | **Activity Code** |
| 1. Administration | 1060 | 13 |
| 1. Acquisition | 1002 | 1 |
| 1. Architectural Barriers | 1054 | 11 |
| 1. Clearance Activities | 1034 | 2 |
| 1. Code Enforcement | 1046 | 16 |
| 1. Disposition | 1004 | 1 |
| 1. Fire Protection | 1014 | 6 |
| 1. Flood and Drainage | 1024 | 4C |
| 1. Historic Preservation | 1048 | 16 |
| 1. Machinery/Equipment | 1052 | 16 |
| 1. Neighborhood Facilities | 1010 | 3 |
| 1. Other Activities | 1056 | 16 |
| 1. Other Public Facilities | 1028 | 6 |
| 1. Parking Facilities | 1016 | 6 |
| 1. Parks/Playgrounds | 1008 | 6 |
| 1. Pedestrian Improvements | 1026 | 6 |
| 1. Planning | 1058 | 12 |
| 1. Public Services | 1036 | 7 |
| 1. Public Utilities | 1018 | 7 |
| 1. Rehabilitation, Commercial | 1040 | 9B |
| 1. Rehabilitation, Private | 1042 | 9A |
| 1. Rehabilitation, Public | 1044 | 10 |
| 1. Relocation Assistance | 1038 | 8 |
| 1. Senior/Handicapped Centers | 1006 | 3 |
| 1. Sewer Improvements | 1030 | 4B |
| 1. Solid Waste Facilities | 1012 | 4B |
| 1. Street Improvements | 1022 | 6 |
| 1. Water and Sewer | 1020 | 4A, 4B |
| 1. Water Improvements | 1032 | 4A |
| 1. Working Capital | 1050 | 7 |
| ***Note:*** *Reconstruction activities, Clearance activities related to Rehabilitation and Temporary Relocation related to Rehabilitation would all be classified under Rehabilitation.* | | |

## ACTIVITY CODE DEFINITIONS

|  |  |
| --- | --- |
| *Use the following activity code numbers to identify CDBG activities. The U.S. Department of HUD requires that budget line items be identified with these code numbers during APR reporting:* | |
|  | |
| **Code** | **Activity** |
| **1** | Acquisition, Disposition |
| **2** | Clearance |
| **3** | Center/Facility (e.g. senior center or neighborhood facility) |
| **4A** | Water |
| **4B** | Sewer |
| **4C** | Flood and Drainage Facilities |
| **5** | Streets, Bridges |
| **6** | Other Public Facilities (Examples are fire stations, sidewalks, street lighting, street furniture, curbs, libraries, swimming pools) |
| **7** | Public Services |
| **8** | Relocation |
| **9A** | Rehabilitation Residential |
| **9B** | Rehabilitation Commercial |
| **10** | Public Housing Modernization |
| **11** | Removal of Architectural Barrier |
| **12** | Planning Only |
| **13** | Administration, Planning and Management |
| **14A** | Economic Development Assistance to Non-Profit |
| **14B** | Economic Development to For-Profit Entities |
| **14C** | Economic Development for Micro enterprise or Small Business |
| **15A** | New Construction for Last Resort |
| **15B** | New Construction Not Feasible for Rehabilitation |
| **15C** | New Construction Under 105 (a) (15) |
| **16** | Unspecified Activities |
| **17** | Homeownership Assistance |

## ACTIVITY PERFORMANCE MEASURES

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Applicant:** | **Town of Spindale** | **Budgeted $: 855,000** |  | | | |
| **Project Name:** | **Spindale Habitat for Humanity Homeownership Development** | **Check (X) C-1:** |  | **Check (X) L-1:** | |  |
| **Activity Name:** | Water and Sewer, Flood and Drainage Facilities, Streets, Bridges | **Activity Code:** 4A, 4B, 4C, 5 |  | | | |
| **Amount of money leveraged for the activity, if applicable** *(Funds other than CDBG fund as part of activity.)* | | | | | **$** | |
| **Housing Program Indicators** | | | **Proposed**  *(For Entire Grant)* | | | |
| **Housing Activities** | | |  | | | |
| **Single Units -Rental** | | |  | | | |
| Total number of **rental** units acquired | | |  | | | |
| Total number of **rental** units cleared | | |  | | | |
| Total number of **rental** units disposed | | |  | | | |
| Total number of **rental** households relocated | | |  | | | |
| Total number of **rental** units rehabilitated | | |  | | | |
| Number of units brought from substandard to standard condition (NC Rehab Standards) | | |  | | | |
| Number of units brought into compliance with the lead safe housing rule (24 CFR part 35) | | |  | | | |
| Number of units occupied by elderly (62 years of age or above) | | |  | | | |
| **Single Units - Owner** | | |  | | | |
| Total number of **owner** units acquired | | |  | | | |
| Total number of **owner** units cleared | | |  | | | |
| Total number of **owner** units disposed | | |  | | | |
| Total number of **owner** households relocated | | |  | | | |
| Total number of **owner-occupied** units rehabilitated | | |  | | | |
| Number of units brought from substandard to standard condition (NC Rehab Standards) | | |  | | | |
| Number of units brought into compliance with the lead safe housing rule (24 CFR part 35) | | |  | | | |
| Number of units occupied by elderly (62 years of age or above) | | |  | | | |
| **Multi-Units Rental** | | |  | | | |
| Total number of **rental** units acquired | | |  | | | |
| Total number of **rental** units cleared | | |  | | | |
| Total number of **rental** units disposed | | |  | | | |
| Total number of **rental** households relocated | | |  | | | |
| Total number of **rental** units rehabilitated | | |  | | | |
| Number of units brought from substandard to standard condition (NC Rehab Standards) | | |  | | | |
| Number of units brought into compliance with the lead safe housing rule (24 CFR part 35) | | |  | | | |
| Number of units occupied by elderly (62 years of age or above) | | |  | | | |
| **Development of Single-Family Housing** | | |  | | | |
| Total number of **owner** units created | | | 31 | | | |
| Number of affordable units created | | | 16 | | | |
| **Development of Multi-Unit Rental Housing** | | |  | | | |
| Total number of **rental** units created | | |  | | | |
| Total number of **rental** units rehabilitated | | |  | | | |
| Number of affordable units created | | |  | | | |
| Number of units Section 504 accessible (includes adaptable units) | | |  | | | |
| Number of units brought into compliance with the lead safe housing rule (24 CFR part 35) | | |  | | | |
| Number of units created through conversion of nonresidential building to residential | | |  | | | |
| Number of units meeting IBC (International Building Code) | | |  | | | |
| of IBC, number of units meeting Energy Star | | |  | | | |
| Number of units occupied by elderly (62 years of age or above) | | |  | | | |
| Number of units subsidized with project-based rental assistance (fed., state, or local) | | |  | | | |
| Number of years’ affordability guaranteed | | |  | | | |
| Number of units designated for persons with HIV/AIDS | | |  | | | |
| of these, number of units designated for the chronically homeless | | |  | | | |
| of these, number of units 504 accessible | | |  | | | |
| Number of units of permanent housing for homeless persons | | |  | | | |
| of these, number of units designated for the chronically homeless | | |  | | | |
| of these, number of units 504 accessible | | |  | | | |
| **Homeownership Indicators** | | | **Proposed**  *(For Entire Grant)* | | | |
| Number of units occupied by first-time homebuyers | | |  | | | |
| Total number of units assisted through home buyer financial assistance | | |  | | | |
| Number of first-time home buyers assisted financially | | |  | | | |
| Number of first-time home buyers receiving housing counseling | | |  | | | |
| Number of minority first-time home buyers receiving housing counseling | | |  | | | |
| Number served receiving down-payment assistance and/or assistance with closing costs | | |  | | | |
| Number of subsidized mortgages provided | | |  | | | |

|  |  |  |  |
| --- | --- | --- | --- |
| **Economic Development Program Indicators** | | | **Proposed** *(For Entire Grant)* |
| Number of facades/business building rehab | | |  |
| Number of jobs to be created part-time | | |  |
| Number of jobs to be created full-time | | |  |
| Number of jobs to be retained part-time | | |  |
| Number of jobs to be retained full-time | | |  |
| Number of jobs created with employer sponsored health care | | |  |
| Number of jobs retained with employer sponsored health care | | |  |
| **Prior employment status** before taking job created *(full-time employed, part-time employed or unemployed)* | | Status: | |
| Full or Part-time: | |
| **Jobs (By EDA Job Category Definitions)** | | | **Proposed**  *(For Entire Grant)* |
| Official and Managers | | |  |
| Professional | | |  |
| Technicians | | |  |
| Sales | | |  |
| Office and Clerical | | |  |
| Craft Workers (skilled) | | |  |
| Operatives (semi-skilled) | | |  |
| Laborers (unskilled) | | |  |
| Service Workers | | |  |
|  | | | **Proposed**  *(For Entire Grant)* |
| Number of unemployed persons getting jobs in **FTE's** (Full-Time Equivalent) | | |  |
| Number of new businesses assisted | | |  |
| Number of existing businesses assisted | | |  |
| Number of business expansions | | |  |
| Number of business relocations | | |  |
| Business UEI # |  |  | *If more than 2 UEI Numbers, add in Comments Section.* |
| **Two Digit NAICS Classification Number** (http://www.census.gov/eos/www/naics/index.html) | | |  |
| **Non-Economic Development Public Facility Program Indicators** | | | **Proposed** *(For Entire Grant)* |
| Number of persons assisted | | |  |
| Number of persons assisted with **new** access to a public facility | | |  |
| Number of persons assisted with **improved** access to a public facility | | |  |
| Number of persons assisted where public facility quality was improved | | |  |
| **Non-Economic Development Public Infrastructure Program Indicators** | | | **Proposed** *(For Entire Grant)* |
| **Water** | | | |
| Number of persons assisted | | | 31 |
| Number of persons assisted with **new** access to public water | | | 31 |
| Number of persons assisted with **improved** access to public water | | |  |
| Number of persons assisted where public water quality was improved | | |  |
| **Sewer** | | | |
| Number of persons assisted | | | 31 |
| Number of persons assisted with **new** access to public sewer | | | 31 |
| Number of persons assisted with **improved** access to public sewer | | |  |
| Number of persons assisted where public sewer quality was improved | | |  |
| **Streets** | | | |
| Number of persons assisted | | | 31 |
| Number of persons assisted with **new** access to public streets | | |  |
| Number of persons assisted with **improved** access to public streets | | |  |
| Number of persons assisted where public street quality was improved | | |  |
| **Drainage** | | | |
| Number of persons assisted | | | 31 |
| Number of persons assisted with **new** access to public drainage | | |  |
| Number of persons assisted with **improved** access to public drainage | | |  |
| Number of persons assisted where public drainage quality was improved | | |  |
| **Sidewalks** | | | |
| Number of persons assisted | | |  |
| Number of persons assisted with **new** access to public sidewalks | | |  |
| Number of persons assisted with **improved** access to public sidewalks | | |  |
| Number of persons assisted where public sidewalk quality was improved | | |  |
| **Other Public Infrastructure** | | | List: |
| Number of persons assisted | | |  |
| Number of persons assisted with **new** access to public sidewalks | | |  |
| Number of persons assisted with **improved** access to public sidewalks | | |  |
| Number of persons assisted where public sidewalk quality was improved | | |  |
| **Public Service Program Indicators** | | | |
| Number of persons assisted | | |  |
| Number of persons with **new** access to service | | |  |
| Number of persons with **improved** access to service | | |  |
| Number of persons where service quality was improved | | |  |
| **Brownfield Projects** | | | |
| Number of square acres of brownfields remediated | | |  |
| **Comments** | | | |
|  | | | |
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|

## HUD IDIS: ACCOMPLISHMENTS & BENEFICIARIES FORM

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Applicant:** | **Town of Spindale** | **Project Name:** | | | | | Spindale Habitat for Humanity Home Ownership Development | | |
| **Activity Name:** | Water and Sewer | **Budgeted $:** | | | | | $666,325.00 | | |
| **Activity Number:** | 1020, 1022, 1024 | **Activity Code:** | | | | | 4A, 4B | | |
| *Complete a separate form for each activity* | | | *Sheet* | *1* | *Of* | | | *3* | *Sheets* |
| **General Information** | | **Proposed** *(For Entire Grant)* | | | | | | | |
|
| Total Jobs | |  | | | | | | | |
| Linear Feet | | 4,500 | | | | | | | |
| Square Feet | |  | | | | | | | |
| Properties | | 31 | | | | | | | |
| Households Benefiting | | 31 | | | | | | | |
| Rental Units | |  | | | | | | | |
| One to One Replacement | |  | | | | | | | |
| Displacements | |  | | | | | | | |
| 594 accessible units | |  | | | | | | | |
| Elderly | |  | | | | | | | |
| Female-Head of Household | |  | | | | | | | |
| Units | | 31 | | | | | | | |
| Multiunit Housing | |  | | | | | | | |
| Energy Star Products | |  | | | | | | | |
| Energy Star Homes | |  | | | | | | | |
| Microenterprise | |  | | | | | | | |
| **Census Data** *(http://www.census.gov/)* ***or*** *(http://factfinder2.census.gov/faces/nav/jsf/pages/index.xhtml)* | | **Proposed**  (*For Entire Grant)* | | | | | | | |
| County Code | |  | | | | | | | |
| Census Tract | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| Census Tract | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| **Income Levels** | | **Proposed (***For Entire Grant)* | | | | | | | |
| **Please Select One: \_\_\_Households \_\_\_Persons** | |
| Extremely Low | |  | | | | | | | |
| Low | |  | | | | | | | |
| Moderate | |  | | | | | | | |
| Non-Low/Moderate | |  | | | | | | | |
| **Total** | |  | | | | | | | |
| **Race Code** | | **Proposed** (*For Entire Grant)* | | | | | | | |
| **Please Select One: \_\_\_Households \_\_\_Persons** | |
| **Owner** | | **Total** | | | | **Hispanic** | | | |
| 11 White | |  | | | |  | | | |
| 12 Black/African American | |  | | | |  | | | |
| 13 Asian | |  | | | |  | | | |
| 14 American Indian/Alaskan Native | |  | | | |  | | | |
| 15 Native Hawaii/Other Pacific Islander | |  | | | |  | | | |
| 16 American Indian/Alaskan Native & White | |  | | | |  | | | |
| 17 Asian & White | |  | | | |  | | | |
| 18 Black/African American &White | |  | | | |  | | | |
| 19 Amer. Indian/Alaskan Native & Black/African Amer. | |  | | | |  | | | |
| 20 Other multi-racial | |  | | | |  | | | |
| **Race Code** | | **Proposed** (*For Entire Grant)* | | | | | | | |
| **Please Select One: \_\_\_Households \_\_\_Persons** | |
| **Renter** | | **Total** | | | | **Hispanic** | | | |
| 11 White | |  | | | |  | | | |
| 12 Black/African American | |  | | | |  | | | |
| 13 Asian | |  | | | |  | | | |
| 14 American Indian/Alaskan Native | |  | | | |  | | | |
| 15 Native Hawaii/Other Pacific Islander | |  | | | |  | | | |
| 16 American Indian/Alaskan Native & White | |  | | | |  | | | |
| 17 Asian & White | |  | | | |  | | | |
| 18 Black/African American &White | |  | | | |  | | | |
| 19 Amer. Indian/Alaskan Native & Black/African Amer. | |  | | | |  | | | |
| 20 Other multi-racial | |  | | | |  | | | |
| **Survey Data** | |  | | | |  | | | |
| Percent of low-and-moderate-income in service area | |  | | | | | | | |
| Total number of low-and-moderate-income in service area | |  | | | | | | | |
| Total number of low and moderate- income universe population in service area | |  | | | | | | | |
| **Activity Narrative:** | | | | | | | | | |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Applicant:** | **Town of Spindale** | **Project Name:** | | | | | Spindale Habitat for Humanity Home Ownership Development | | |
| **Activity Name:** | Flood and Drainage Facilities | **Budgeted $:** | | | | | $ $444,840.00 | | |
| **Activity Number:** | 1022 | **Activity Code:** | | | | | 4C | | |
| *Complete a separate form for each activity* | | | *Sheet* | *2* | *Of* | | | *3* | *Sheets* |
| **General Information** | | **Proposed** *(For Entire Grant)* | | | | | | | |
|
| Total Jobs | |  | | | | | | | |
| Linear Feet | | 1000 | | | | | | | |
| Square Feet | |  | | | | | | | |
| Properties | | 31 | | | | | | | |
| Households Benefiting | | 31 | | | | | | | |
| Rental Units | |  | | | | | | | |
| One to One Replacement | |  | | | | | | | |
| Displacements | |  | | | | | | | |
| 594 accessible units | |  | | | | | | | |
| Elderly | |  | | | | | | | |
| Female-Head of Household | |  | | | | | | | |
| Units | | 31 | | | | | | | |
| Multiunit Housing | |  | | | | | | | |
| Energy Star Products | |  | | | | | | | |
| Energy Star Homes | |  | | | | | | | |
| Microenterprise | |  | | | | | | | |
| **Census Data** *(http://www.census.gov/)* ***or*** *(http://factfinder2.census.gov/faces/nav/jsf/pages/index.xhtml)* | | **Proposed**  (*For Entire Grant)* | | | | | | | |
| County Code | |  | | | | | | | |
| Census Tract | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| Census Tract | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| **Income Levels** | | **Proposed (***For Entire Grant)* | | | | | | | |
| **Please Select One: \_\_\_Households \_\_\_Persons** | |
| Extremely Low | |  | | | | | | | |
| Low | |  | | | | | | | |
| Moderate | |  | | | | | | | |
| Non-Low/Moderate | |  | | | | | | | |
| **Total** | |  | | | | | | | |
| **Race Code** | | **Proposed** (*For Entire Grant)* | | | | | | | |
| **Please Select One: \_\_\_Households \_\_\_Persons** | |
| **Owner** | | **Total** | | | | **Hispanic** | | | |
| 11 White | |  | | | |  | | | |
| 12 Black/African American | |  | | | |  | | | |
| 13 Asian | |  | | | |  | | | |
| 14 American Indian/Alaskan Native | |  | | | |  | | | |
| 15 Native Hawaii/Other Pacific Islander | |  | | | |  | | | |
| 16 American Indian/Alaskan Native & White | |  | | | |  | | | |
| 17 Asian & White | |  | | | |  | | | |
| 18 Black/African American &White | |  | | | |  | | | |
| 19 Amer. Indian/Alaskan Native & Black/African Amer. | |  | | | |  | | | |
| 20 Other multi-racial | |  | | | |  | | | |
| **Race Code** | | **Proposed** (*For Entire Grant)* | | | | | | | |
| **Please Select One: \_\_\_Households \_\_\_Persons** | |
| **Renter** | | **Total** | | | | **Hispanic** | | | |
| 11 White | |  | | | |  | | | |
| 12 Black/African American | |  | | | |  | | | |
| 13 Asian | |  | | | |  | | | |
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| 16 American Indian/Alaskan Native & White | |  | | | |  | | | |
| 17 Asian & White | |  | | | |  | | | |
| 18 Black/African American &White | |  | | | |  | | | |
| 19 Amer. Indian/Alaskan Native & Black/African Amer. | |  | | | |  | | | |
| 20 Other multi-racial | |  | | | |  | | | |
| **Survey Data** | |  | | | |  | | | |
| Percent of low-and-moderate-income in service area | |  | | | | | | | |
| Total number of low-and-moderate-income in service area | |  | | | | | | | |
| Total number of low and moderate- income universe population in service area | |  | | | | | | | |
| **Activity Narrative:** | | | | | | | | | |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Applicant:** | **Town of Spindale** | **Project Name:** | | | | | Spindale Habitat for Humanity Home Ownership Development | | |
| **Activity Name:** | Streets, Bridges | **Budgeted $:** | | | | | $586,300.00 | | |
| **Activity Number:** |  | **Activity Code:** | | | | | 5 | | |
| *Complete a separate form for each activity* | | | *Sheet* | *3* | *Of* | | | *3* | *Sheets* |
| **General Information** | | **Proposed** *(For Entire Grant)* | | | | | | | |
|
| Total Jobs | |  | | | | | | | |
| Linear Feet | |  | | | | | | | |
| Square Feet | | 2,375 | | | | | | | |
| Properties | | 31 | | | | | | | |
| Households Benefiting | | 31 | | | | | | | |
| Rental Units | |  | | | | | | | |
| One to One Replacement | |  | | | | | | | |
| Displacements | |  | | | | | | | |
| 594 accessible units | |  | | | | | | | |
| Elderly | |  | | | | | | | |
| Female-Head of Household | |  | | | | | | | |
| Units | | 31 | | | | | | | |
| Multiunit Housing | |  | | | | | | | |
| Energy Star Products | |  | | | | | | | |
| Energy Star Homes | |  | | | | | | | |
| Microenterprise | |  | | | | | | | |
| **Census Data** *(http://www.census.gov/)* ***or*** *(http://factfinder2.census.gov/faces/nav/jsf/pages/index.xhtml)* | | **Proposed**  (*For Entire Grant)* | | | | | | | |
| County Code | |  | | | | | | | |
| Census Tract | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| Census Tract | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| Block Groups | |  | | | | | | | |
| **Income Levels** | | **Proposed (***For Entire Grant)* | | | | | | | |
| **Please Select One: \_\_\_Households \_\_\_Persons** | |
| Extremely Low | |  | | | | | | | |
| Low | |  | | | | | | | |
| Moderate | |  | | | | | | | |
| Non-Low/Moderate | |  | | | | | | | |
| **Total** | |  | | | | | | | |
| **Race Code** | | **Proposed** (*For Entire Grant)* | | | | | | | |
| **Please Select One: \_\_\_Households \_\_\_Persons** | |
| **Owner** | | **Total** | | | | **Hispanic** | | | |
| 11 White | |  | | | |  | | | |
| 12 Black/African American | |  | | | |  | | | |
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| 16 American Indian/Alaskan Native & White | |  | | | |  | | | |
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| 20 Other multi-racial | |  | | | |  | | | |
| **Race Code** | | **Proposed** (*For Entire Grant)* | | | | | | | |
| **Please Select One: \_\_\_Households \_\_\_Persons** | |
| **Renter** | | **Total** | | | | **Hispanic** | | | |
| 11 White | |  | | | |  | | | |
| 12 Black/African American | |  | | | |  | | | |
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| 20 Other multi-racial | |  | | | |  | | | |
| **Survey Data** | |  | | | |  | | | |
| Percent of low-and-moderate-income in service area | |  | | | | | | | |
| Total number of low-and-moderate-income in service area | |  | | | | | | | |
| Total number of low and moderate- income universe population in service area | |  | | | | | | | |
| **Activity Narrative:** | | | | | | | | | |